

# iWealth Charitable Donation Application

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Name (Please type or print)

Name of Organization (if applicable)

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Address

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City State Zip

Phone

Brief summary of your donation request:

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*If Non-Profit:*

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Nonprofit organization name

Federal Tax ID

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Address

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City/State/ZIP

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Telephone number ( )

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Name and title of person completing form (please print)

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Date completed

Please return this completed form to:

**Matt Potter, iWealth 213 15<sup>th</sup> Ave NE, Waseca MN 56093**

Securities offered through LPL Financial, Member [FINRA/SIPC](#). Investment advice offered through ICA Group Wealth Management LLC, a registered investment advisor.

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