



Your Dreams Become Our Goals

Planning • Investments • Insurance

2024 EVENTS



213 15th Ave NE
Waseca, MN 56093
507 835 9111

Follow us on social media!



2024 State of the Markets Workshop

WEDNESDAY, FEBRUARY 28

12:00PM

SOUTHERN RESEARCH & OUTREACH CENTER

Please join us for a comprehensive review of market activity in 2023 and a look at what might be in store for 2024. This presentation will also be available on Facebook Live, YouTube Live and via Zoom.

iShred

FRIDAY, MAY 17

11:00AM – 1:00PM

IWEALTH OFFICE

Our annual shred event provides a great opportunity for you to securely dispose of your unneeded personal and financial documents. We have arranged for a mobile shred truck to be on-site for your convenience. Lunch will be provided.

Summer Picnic

THURSDAY, AUGUST 1

5:30PM – 7:00PM

NORTHEAST PARK

Please join us for our annual Summer Picnic! We look forward to seeing you and your family there!

Holiday Food Drive

OCTOBER 28 – NOVEMBER 15

Please consider joining us as we raise funds for our Holiday Food Drive. This marks the 15th consecutive year we have partnered with the Waseca Area Neighborhood Service Center to provide Christmas meals for Waseca area families. Thank you for your continued support!

PLEASE RSVP:

**Call 507-835-9111,
email info@iWealth4me.com, or
visit our website www.iWealth4me.com.**

*Please visit our website for updates
regarding these events.*



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